the elements of innovation

SEMICON® China2011 FPD China 2011

OLARCON® China20 2011 Post Show Report

March 15-17 SNIEC, Shanghai, China





COMPANIES REPRESENTED

Visitors represent some of the region's leading semiconductor and technology companies, including:

- Advanced Semiconductor Engineering (ASE)
- Advanced Semiconductor Manufacturing Corp.
- Amkor Assembly and Test (Shanghai)
- · Beijing Sevenstar Electronics Co., Ltd.
- · Chimei Innolux Corp.
- Grace Semiconductor Manufacturing Corp.
- Hejian Tech. (Suzhou)
- Hitech Semiconductor (Wuxi) Ltd.
- · Hynix Semiconductor Inc.
- JCST (Jiangsu)
- Nantong Fujitsu Microelectronics
- Samsung Elect. Semiconductor (Suzhou)
- Semiconductor Manufacturing International (Shanghai) Corp.
- Shanghai AVIC Optoelectronics Co., Ltd.
- Shanghai Hua Hong NEC Electronics Co. Ltd.
- Shanghai Huali Microelectronics Corp.
- Shanghai Micro Electronics Equipment Co., Ltd.
- Shanghai Tianma Micro-Electronics Co., Ltd.
- STATS Chip PAC Shanghai
- Suntech-Power Co., Ltd.

SEMICON China, FPD China, and SOLARCON China attract the most qualified buying teams throughout China, representing the leading companies and major equipment OEMs.

SEMICON® China FPD China SOLARCON® China

March 15-17, 2011

Shanghai New International Expo Centre, Shanghai China

Key Numbers	2011
Total Verified Visitors	34,808
Total Exhibitors	974
VIP Attendance	714
Press Attendance	31
Total Number of Booths	2,209
Total Exhibiting Areas (sq.m.)	19,881
Total Area Occupied (sq.m.)	46,000
Program Attendance	2011
The CSTIC 2011 Conference	748
China FPD Conference (CFC)	387
PV Day	312
Grand Opening Keynote	336
"LED Lights Up Future" International Forum	330
Used Equipment and Ecosystem Conference	103
Advanced Automotive Electronics Application and Opportunity in China Conference	50
Parts and Equipment OEM Conference	125
Road of China IC Design and Manufacturing Conference	137
China LCD Era Summit	146
Next Display Forum	78
Road for Local Suppliers	71

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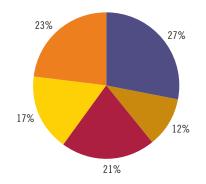
VISITOR INFORMATION

Visitor Job Levels

Strong decision making presence with 61% of visitors representing management.



- 17% SENIOR MANAGEMENT (Vice President, Director, etc.)
- 23% OTHER MANAGEMENT
- 27% STAFF (non-management)
- 12% OTHER

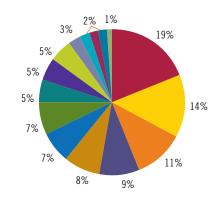


Visitors' Primary Job Function

64% of visitors represent Engineering job functions.

19% of visitors represent executive management and board member job functions.

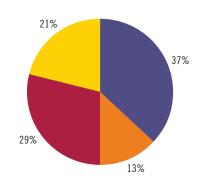
- 19% EXECUTIVE MANAGEMENT; BOARD MEMBER
- 14% FABRICATION AND PROCESS ENGINEERING
- 11% FACILITIES AND/OR SUPPORT ENGINEERING
- 9% MANUFACTURING; ENGINEERING; OPERATIONS MGMT.
- RESEARCH & DEVELOPMENT ENGINEERING
- QUALITY ASSURANCE AND TEST ENGINEERING
- OTHER
- 5% ASSEMBLY: PACKAGING ENGINEERING
- 5% PRODUCT MANAGEMENT/ENGINEERING
- DESIGN ENGINEERING
- 3% MARKETING AND SALES
- 2% ENVIRONMENT, HEALTH, & SAFETY
- PURCHASING/PROCUREMENT
- 2% FINANCIAL; INDUSTRY ANALYST
- 1% GOVERNMENT; PUBLIC POLICY



Visitors' Purchasing Authority

There is a strong purchasing influence in this audience, with 87% of visitors involved in product selection and technology purchasing decisions.

- 29% FINAL DECISION MAKER
- 21% RECOMMEND
- 37% SPECIFY OR EVALUATE
- 13% NO ROLE



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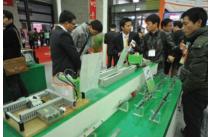
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VISITOR PROFILEWhere did they come from?

Visitors from 46 countries visited the show.

• 90% China: 18,225

• 10% International: 2,059

Domestic visitors from 30 provinces visited the show.

55% Shanghai: 9,02723% Jiangsu: 3,680

• 5% Zhejiang: 786

Visiting Company's Main Product*

These are the visitors' main product area and the top categories in each segment.

* Some visitors chose more than one segment therefore percentages will not add up to 100%.

63% Semiconductor	
Semiconductor Device Manufacturer (IDM, foundry)	32%
Assembly and Test Services Provider	10%
Semiconductor Equipment Manufacturer	8%
Photovoltaic/PV Cells and Modules Manufacturer	7%
Materials Supplier	5%
R&D/Academic/Professional Organizations and Institutions	4%
Manufacturing Products / Consumables	4%
LED/Optoelectronics/Photonics Manufacturer	4%
MEMS/MST/Micromachines Manufacturer	3%
Sub-systems/Components/Parts Manufacturer	3%
Electronic Manufacturing Services (EMS) Provider	3%
Fabless Semiconductor Manufacturer/Design House	3%
Professional Services and Consulting	2%
Flat Panel Display Manufacturer	2%
PC / Consumer / Commercial Electronics Manufacturer	2%
Electronics Distributor/Reseller	1%
Secondary Equipment and Services	1%
Software-Manufacturing/Factory Automation	1%
Media/Publication	1%
Manufacturing Services and Consulting	1%
Software—Electronic Design (EDA)/Silicon Intellectual Property (IP)	1%
Finance/Investment Products/Services	1%
Construction/Construction Services	1%

26% FPD	
FPD Equipment	35%
FPD Materials and Components	17%
FPD Panel and Module	14%
Factory Design and Construction	9%
FPD Manufacturing Facility/Environment/Automation System	7%
FPD Software, Market Data and Industrial Service	6%
FPD End Product Assembly	6%
FPD End Product	6%

Other (consulting, services, related industry, etc.)	589
PV Device Manufacturing	139
PV Equipment	69
PV systems	59
PV Materials	55
Components, Parts & Accessories	39
Wholesalers/Distributors	25
Technical Planner	25
Public Utility (gas, electric)	25
Solar Thermal	2°
Service Company (financing, maintenance)	19
Roofer/Elec. Install Co./Architect/Heating-Cooling Install Co./	19

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VISITING COMPANY'S MAIN AREAS OF INTEREST

This data shows what product and services visitors are looking for at the show. Visitors can chose more than one product/service, therefore the percentages will not add up to 100%.

67% Semiconductor Manufacturing			
Semiconductor Device Manufacturing (IDM, foundry)	46%	Fabless Semiconductor Manufacturer/ Design Services	16%
Assembly and Test Services	24%	Electronic Manufacturing Services (EMS)	14%
73% Semiconductor Manufacturing E	quipmen	t	
Wafer Processing / Front-end	23%	Inspection & Measurement / Metrology Products	15%
Manufacturing Equipment	100/	Flat Panel Display Manufacturing Equipment	11%
Assembly and Packaging Equipment Test Equipment	19% 19%	Thin Film Manufacturing Equipment	7%
rest Equipment	13/0	Other Equipment	6%
62% Semiconductor Materials			
Process Materials	20%	Test Materials	16%
Wafers and Substrates Assembly and Packaging Materials	19% 18%	Chemicals and Solids Gases	12% 9%
Assembly and Fackaging Materials	10 /0	Other Materials	6%
67% Software, Other Products and Se	ervices		
Other	28%	Support Products (includes consumables)	8%
Components Parts and Accessories	12%	Software—Electronic Design (EDA)/	7%
Factory Control Automation/Facilities	11%	Silicon Intellectual Property (IP)	
Secondary Equipment and Services	9%	Manufacturing Services or Consulting	6%
Software—Manufacturing/Factory Automation	9%	Sub-systems	6%
		Business Services or Consulting	4%
50% FPD			
FPD Equipment	25%	FPD Manufacturing Facility/	9%
FPD Materials and Components	15%	Environment / Automation System Factory Design and Construction	9%
FPD Panel and Module FPD End Product	4% 10%	FPD Software, Market Data and	7%
FPD End Product Assembly	9%	Industrial Service	
,		Other	3%
30% Photovoltaic Device Manufactur	ing		
PV Cells	33%	PV Modules	21%
Photovoltaic Production Processes	25%	PV Concentrator Cells	12%
and Technology		Solar Facades, BIPV, Roof Elements, etc.	9%
28% PV Equipment			
Crystal Silicon Solar Cells	22%	Inspection and Metrology	11%
Thin Film	17%	Modules	11%
Integration and Automation Wafers	12% 12%	Polysilicon	11%
	12 /0	Other	4%
20% PV Material			
Feedstock Materials	23%	Solar Glass, Encapsulation	16%
Consumables Ingots, Wafers	22% 17%	Gases and Liquid Chemicals Other	15% 7%
	1770	Striot.	770
· · · · · · · · · · · · · · · · · · ·	220/	Stand alone Systems	16%
Solar Chargers and Batteries Measurement and Control Technology	22% 18%	Stand-alone Systems Inverters	14%
Power Plants, PV	18%	Software, Performance Monitoring	12%
11% PV Components, Tracking and M	ounting 9	System	
Photovoltaic Components	46%	Tracking Systems	19%
Cables, Connectors, Junction Boxes	19%	Mounting Systems	16%
16% PV Services			
Engineering, Planning and	23%	Consumer Products	15%
Consultation Services		Education, Training	13%
Testing Institutes	17%	Organization, Association	9%
Research & Development	15%	Financing, Promotion	0,0

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